



BANK OF SCOTLAND PLC GLOBAL CERTIFICATION REGARDING CORRESPONDENT ACCOUNTS FOR FOREIGN BANKS

The information contained in this Certification is sought pursuant to Sections 5318(j) and 5318(k) of Title 31 of the United States Code, as added by sections 313 and 319(b) of the USA PATRIOT Act of 2001 (Public Law 107-56).

This Certification should be completed by any foreign bank that maintains a correspondent account with any U.S. bank or U.S. broker-dealer in securities (a covered financial institution as defined in 31 CFR 1010.605(e)). An entity that is not a foreign bank is not required to complete this Certification.

A foreign bank is a bank organised under foreign law and located outside of the United States (see definition at 31 CFR 1010.100(u)). A bank includes offices, branches, and agencies of commercial banks or trust companies, private banks, national banks, thrift institutions, credit unions, and other organisations chartered under banking laws and supervised by banking supervisors of any state (see definition at 31 CFR 1010.100(d)).¹

A Correspondent Account for a foreign bank is any account to receive deposits from, make payments or other disbursements on behalf of a foreign bank, or handle other financial transactions related to the foreign bank.

Special instruction for foreign branches of U.S. banks: A branch or office of a U.S. bank outside the United States is a foreign bank. Such a branch or office is not required to complete this Certification with respect to Correspondent Accounts with U.S. branches and offices of the same U.S. bank.

Special instruction for covering multiple branches on a single Certification: A foreign bank may complete one Certification for its branches and offices outside the United States. The Certification must list all of the branches and offices that are covered and must include the information required in Part C for each branch or office that maintains a Correspondent Account with a Covered Financial Institution. Use attachment sheets as necessary.

¹ A “foreign bank” does not include any foreign central bank or monetary authority that functions as a central bank, or any international financial institution or regional development bank formed by treaty or international agreement.

A. The undersigned financial institution, Bank of Scotland plc hereby certifies as follows:

B. Correspondent Accounts Covered by this Certification:

This Certification applies to all accounts established for the Bank of Scotland plc entities listed in Schedule A (The Bank of Scotland plc entities) by Covered Financial Institutions.

C. Physical Presence/Regulated Affiliate Status:

The Bank of Scotland plc entities maintain a physical presence. That means each Bank of Scotland plc entity:

- Has a place of business at the street address listed in Schedule A, where it employs one or more individuals on a full-time basis and maintains operating records related to its banking activities.
- Is authorised to conduct banking activities in the country where its place of business is located.
- Is subject to inspection by the banking authorities listed in Schedule A, which licenses the particular Bank of Scotland plc entity to conduct banking activities.

The Bank of Scotland plc entities are all subsidiaries or affiliates of Lloyds Banking Group plc.

- Bank of Scotland plc maintains a physical presence at 25 Gresham Street, London, EC2V 7HN where it employs one or more individuals on a full-time basis and maintains operating records relating to its banking activities.
- The above address is in England, where Bank of Scotland plc are authorised to conduct banking activities.
- Bank of Scotland plc is subject to inspection by the Financial Conduct Authority, the banking authority that licenses Bank of Scotland plc to conduct banking activities.

D. Indirect Use of Correspondent Accounts:

No Correspondent Account maintained by a Covered Financial Institution may be used to indirectly provide banking services to certain foreign banks. The Bank of Scotland plc entities hereby certify that they do not use any Correspondent Account with a Covered Financial Institution to indirectly provide banking services to any foreign bank that does not maintain a physical presence in any country and that is not a regulated affiliate.

E. Ownership Information:

Bank of Scotland plc has no owner(s) except as set forth below. For purposes of this Certification, owner means any person who, directly or indirectly, (a) owns, controls, or has power to vote 25

percent or more of any class of voting securities or other voting interests of Bank of Scotland plc; or (b) controls in any manner the election of a majority of the directors (or individuals exercising similar functions) of Bank of Scotland plc. For purposes of this Certification, (i) person means any individual, bank, corporation, partnership, limited liability company or any other legal entity; (ii) voting securities or other voting interests means securities or other interests that entitle the holder to vote for or select directors (or individuals exercising similar functions); and (iii) members of the same family² shall be considered one person.

Name of Owner	Address
Lloyds Banking Group plc	The Mound, Edinburgh, EH1 1YZ

F. Process Agent:

The following individual or entity: Chief Legal Counsel, Bank of Scotland plc is a resident of the United States at the following street address Bank of Scotland plc, 1095 Avenue of the Americas, 34th Floor, New York, NY 10036, and is authorised to accept service of legal process on behalf of the Bank of Scotland plc entities from the Secretary of the Treasury or the Attorney General of the United States pursuant to Section 5318(k) of title 31, United States Code.

G. General:

The Bank of Scotland plc entities hereby agree to notify in writing each Covered Financial Institution at which it maintains any Correspondent Account of any change in facts or circumstances reported in this Certification. Notification shall be given within 30 calendar days of such change.

The Bank of Scotland plc entities understand that each Covered Financial Institution at which it maintains a Correspondent Account may provide a copy of this certification to the Secretary of the Treasury and the Attorney General of the United States. The Bank of Scotland plc entities further understand that the statements contained in this Certification may be transmitted to one or more departments or agencies of the United States of America for the purpose of fulfilling such departments' and agencies' governmental functions.

I, Brian Dilley, certify that I have read and understand this Certification, that the statements made in this Certification are complete and correct, and that I am authorised to execute this Certification on behalf of the Bank of Scotland plc entities.



Brian Dilley
Group Director Fraud and Financial Crime Prevention
Bank of Scotland plc
31/03/2021

² The same family means parents, spouses, children, siblings, uncles, aunts, grandparents, grandchildren, first cousins, stepchildren, stepsiblings, parents-in-law and spouses of any of the foregoing. In determining the ownership interests of the same family, any voting interest of any family member shall be taken into account.

Schedule A

Certification Regarding Correspondent Accounts For Bank of Scotland plc

Name of Foreign Bank	Foreign Bank has a place of business at the following:	The Fore Mentioned Address is in:	The Foreign Bank is Subject to Inspection by:
Bank of Scotland plc	The Mound, Edinburgh, EH1 1YZ	UK	Financial Conduct Authority
Bank of Scotland plc	25 Gresham Street, London, EC2V 7HN	UK	Financial Conduct Authority